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IP VISION ON INNOVATION AND TRANSPORTATION IN THE COMING FUTURE

João Figueiredo

Gestor da Unidade de Inovação na Infraestruturas de Portugal



ENGINEERING: 'A HIGHWAY TO SUSTAINABILITY'







Agenda

ABOUT IP Mission, The IP Group, Big Numbers

- 2. TRANSPORT INFRASTRUCTURE IMPACTS
 Economy, Land, Urban Planning, Environment
- 3. PORTUGUESE ROAD AND RAIL NETWORKS
 Our position on the international scene
- 4. THE FUTURE OF INFRASTRUCTURES

 Main challenges for the infrastructure managers









1. ABOUT IP Mission, The IP Group, Big numbers

INFRAESTRUTURAS DE PORTUGAL is the state-owned company that resulted from the merger between "Rede Ferroviária Nacional – REFER" and "EP - Estradas de Portugal".







1. ABOUT IP *Mission*

The **purpose of IP** is to plan, design, construct, finance, maintain, operate, rehabilitate, extend and modernise the Portuguese road and railway networks, including in the latter traffic command and control.



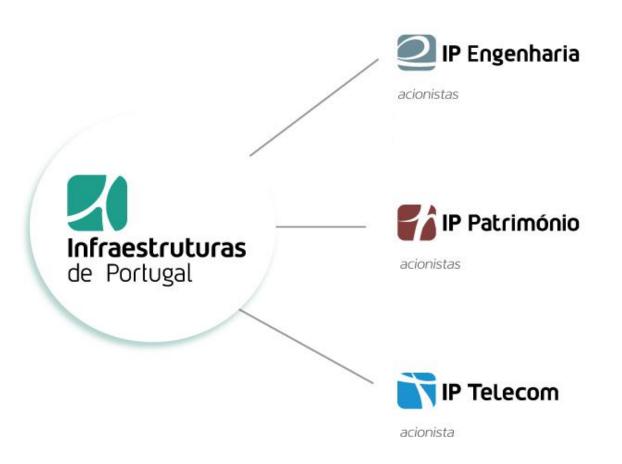


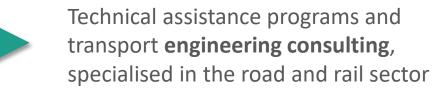






1. ABOUT IP The IP Group





Management of IP real estate assets and commercial development of the network stations and transport interfaces



Telecommunications Operator as well as a Data Centre and Cloud Computing services provider

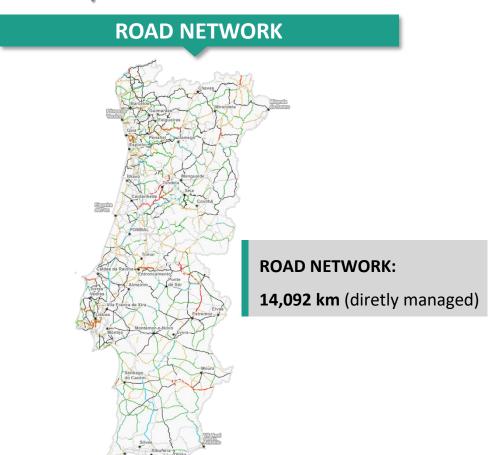


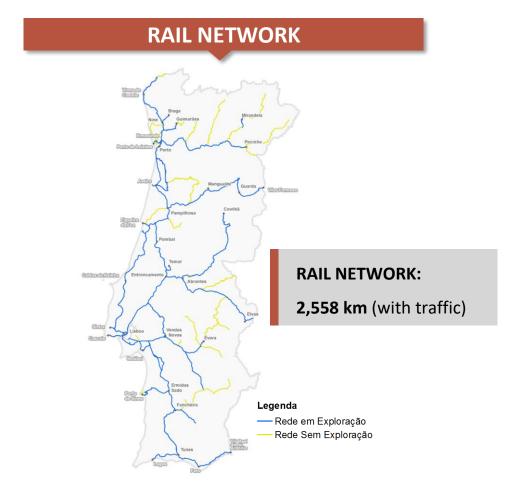






1. ABOUT IP The IP Group





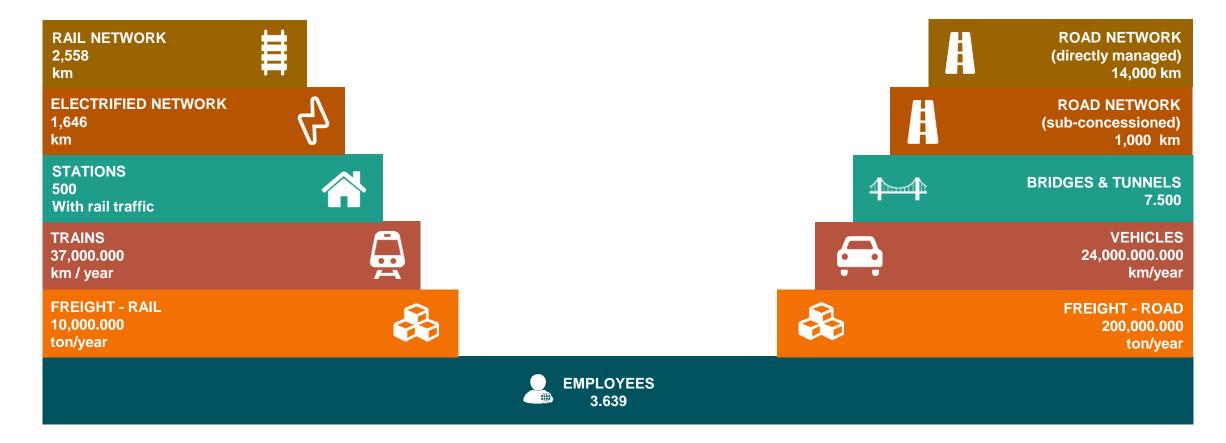








1. ABOUT IP Big Numbers









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1. ABOUT IP

Mission, The IP Group, Big numbers

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2. TRANSPORT INFRASTRUCTURE IMPACTS The importance of infrastructure for economic growth



- Growth
- **Competitiveness**
- Social well-being





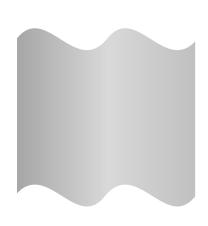




2. TRANSPORT INFRASTRUCTURE IMPACTS Duality of Impacts

TRANSPORT INFRASTRUCTURE





- + Cohesion and connectivity
 - + Territorial modulation
- + Geographic and social equity
 - Regional planning
 - Territorial expansion









2. TRANSPORT INFRASTRUCTURE IMPACTS

COHESION, CONNECTIVITY AND TERRITORIAL MODULATION







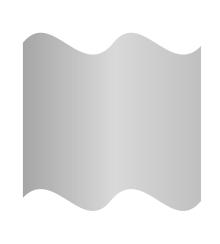




2. TRANSPORT INFRASTRUCTURE IMPACTS Duality of Impacts

TRANSPORT INFRASTRUCTURE





- + Urbanistic design
- + Expression of the city
- Urban space planning
 - Congestion
 - Living



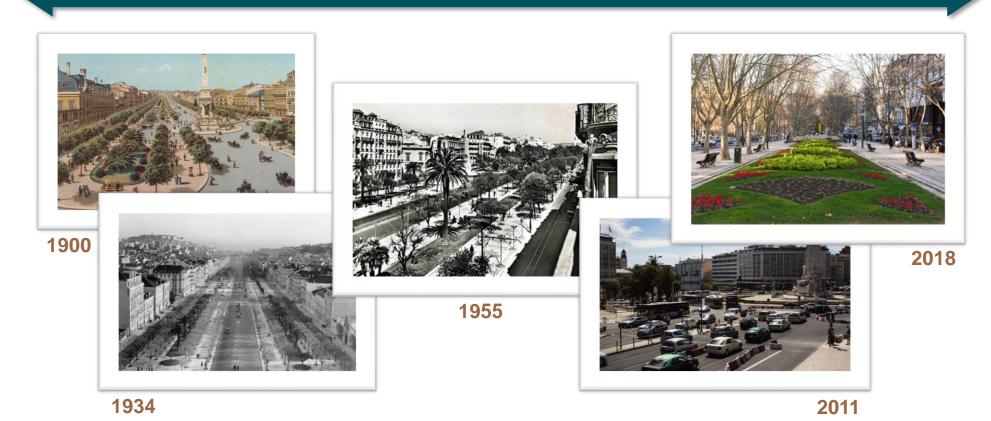






2. TRANSPORT INFRASTRUCTURE IMPACTS Liberdade Avenue, Lisbon

BACK TO THE ORIGINS: RETURN OF SPACES TO MORE URBAN AND CITIZEN-CENTRED USES



João Figueiredo — Infraestruturas de Portugal









2. TRANSPORT INFRASTRUCTURE IMPACTS Duality of Impacts

TRANSPORT INFRASTRUCTURE



- + Social development
- + Economic growth
- Environmental impacts
 - Air pollution/GHG
 - Life quality









2. TRANSPORT INFRASTRUCTURE IMPACTS Climate Change Resilience

ADAPTING INFRASTRUCTURE TO CLIMATE RISKS



LANDSLIDES - PRECIPITATION

LANDSLIDES - FIRES







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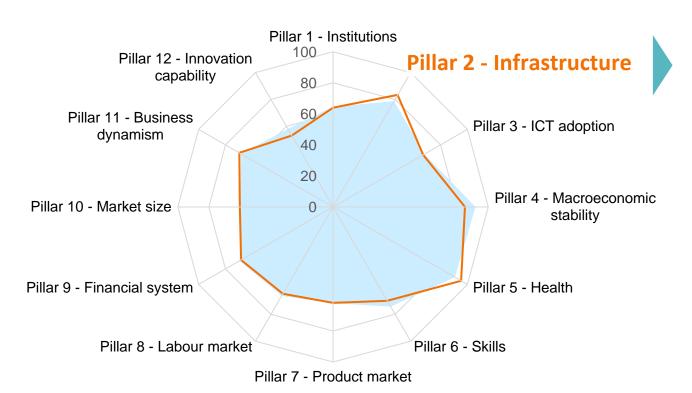
Main challenges for the infrastructure managers







3. PORTUGUESE RAIL AND ROAD NETWORKS Infrastructure contribution to Portugal's competitiveness



Portugal Ranking: 19º/140

Quality and extension of transport infrastructure (road, rail, water and air) and utility infrastructure

> **Global Competitiveness Index** 0(-), 100(+)

Europe and North America

Portugal

Source: World Economic Forum, The Global Competitiveness Report, 2018









3. PORTUGUESE RAIL AND ROAD NETWORKS Infrastructure contribution to Portugal's competitiveness

Problematic Factors for Doing Business in Portugal Most problematic Inefficient government bureaucracy 19.1 18.7 Tax rates 13.8 Restrictive labor regulations 13.1 Policy instability 10.2 Access to financing 6.5 Tax regulations Insufficient capacity to innovate 4.8 Inadequately educated workforce 4.5 3.2 Corruption Government instability/coups 2.8 Inadequate supply of infrastructure 1.2 Poor work ethic in national labor force 1.2 0.5 Inflation Foreign currency regulations 0.3 Poor public health 0.1 **Less problematic** Crime and theft 0.0

Source: World Economic Forum, The Executive Opinion Survey, 2017









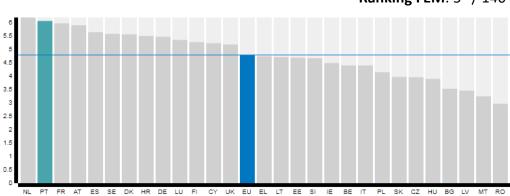
Ranking EU: 11º / 28

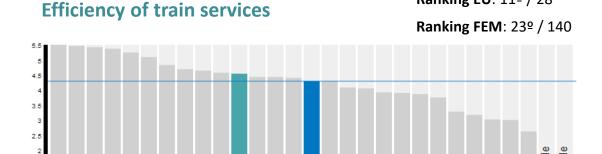
3. PORTUGUESE RAIL AND ROAD NETWORKS Infrastructure contribution to Portugal's competitiveness



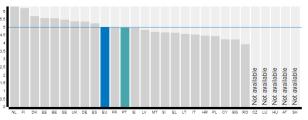
Ranking FEM: 5º / 140

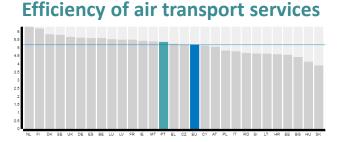
Ranking EU: 2º / 28





Efficiency of seaport services





Source: World Economic Forum, The Global Competitiveness Report, 2018





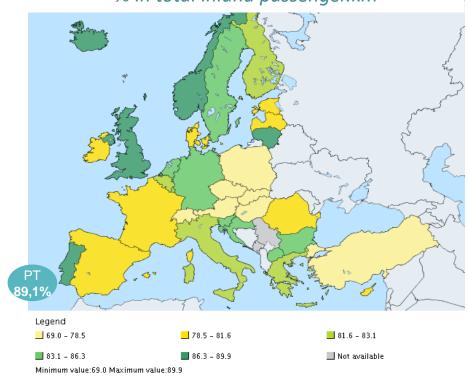




3. PORTUGUESE RAIL AND ROAD NETWORKS Modal Share of Road Transport

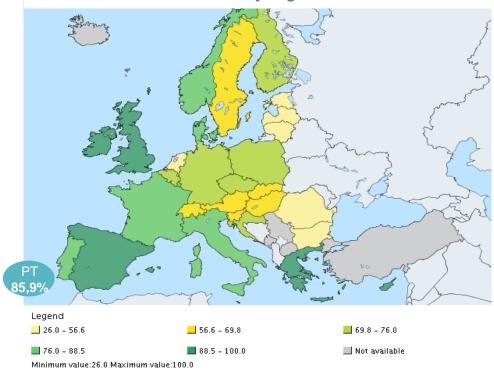
MODAL SHARE OF PASSENGER CAR (2016)

% in total inland passenger.km



MODAL SHARE OF FREIGHT TRANSPORT (2017)

% in total inland freight tonne.km



Source: Eurostat







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4. THE FUTURE OF INFRASTRUCTURES Global Trends

INFORMATION AND BIG DATA

Big Data

Cyber Security

Artificial Intelligence & Machine Learning

ENVIRONMENTAL SUSTAINABILITY

Decarbonisation of the economy Climate changes Circular economy

TECHNOLOGICAL INNOVATION

Automation, Connectivity and Sensors
Digitalisation e Dematerialization
Micro logistics e 3D Printing
Infrastructures Monitoring



DEMOGRAPHIC AND SOCIAL CHANGES

Demographic change Behavioural and value changes

BUSINESS MODELS AND FINANCING

Value capture financing Dynamic models Real use models









4. THE FUTURE OF INFRASTRUCTURES

Program of 50 Challenges for Research, Development and Innovation



GROUPED INTO SIX THEMED CHAPTERS

Α	Global Challenges
В	Social and Demographic Changes
С	Management and Financing Models
D	Environmental Sustainability
Е	Structures and Materials
F	I.T. Innovation

HOW TO PARTICIPATE

The 50 Challenges Program aims RDI solutions for IP in collaboration with the scientific, academic, technological and business communities.

IP handle Innovation Partnerships, Cooperation Protocols, and support Research and Development Theses, providing information, guidance, monitoring and/or infrastructure for testing or development.

IP invites all interested parties – students, professors and researchers – to submit their proposals for cooperation.

JOIN US!









4. THE FUTURE OF INFRASTRUCTURES

Innovation projects with participation of IP





































































PLUDIN DLMO

bridge'm'



40 PROJECTS

110 WORKERS

350 PARTNERS









4. THE FUTURE OF INFRASTRUCTURES

Innovation projects with participation of IP















PROJECTS FUNDING BY PORTUGAL 2020 | H2020 | LIFE | FP7 / CEF | Interreg